

Broker Services Portal (BSP) Quick Guide

How to access broker Block of Business

1. On the left navigation menu, click **Brokers**.

Image 1

2. Click the name of a broker to view their block of business.

Image 2

3. On the bottom left of the list, use items per page drop down menu to adjust how many clients are shown on your screen.

Image 3

4. Click the list icon next to the broker's name to download their block of business.

Image 4

